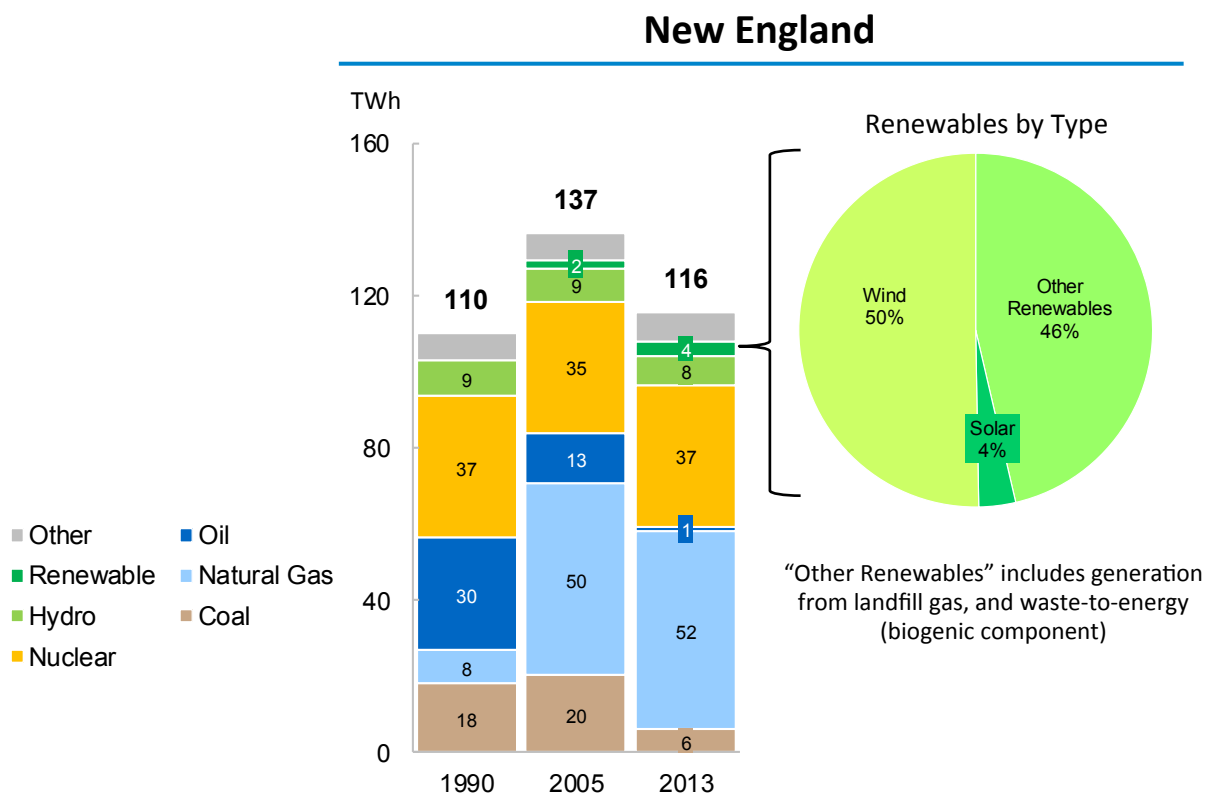


The Northeastern U.S. Energy Future

An 80% Reduction in GHG Emissions
by 2050

Generation by Fuel Type

Coal-fired generation declined 80% between 1990 and 2013 in New England; gas-fired output increased 7x during the same period.

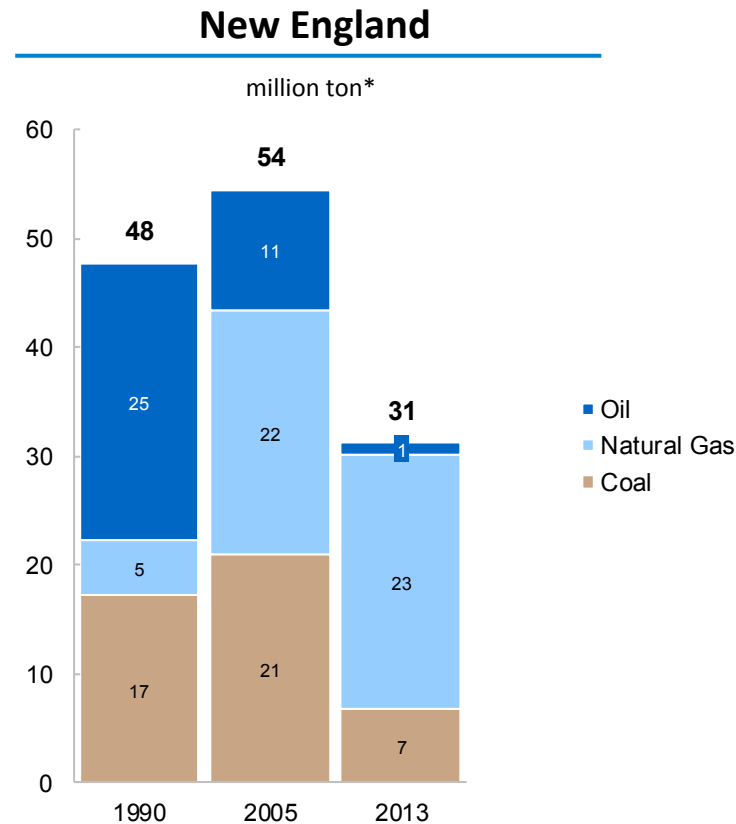


Analysis Notes:

1. Figures account for in-state generation only; imports are not included
2. “Other” includes small generation contributions from miscellaneous fuel sources not classifiable into the main categories listed. These include non-biogenic municipal solid waste, tire-derived fuel, manufactured and waste gases, etc.
3. Charts are representative of generation from facilities with nameplate capacity of 1 megawatt or greater delivering electric power to the grid

Electric Sector Emissions

CO2 emissions from oil-fired generation declined 96% between 1990 and 2013 in New England; total CO2 emissions have declined 35%.

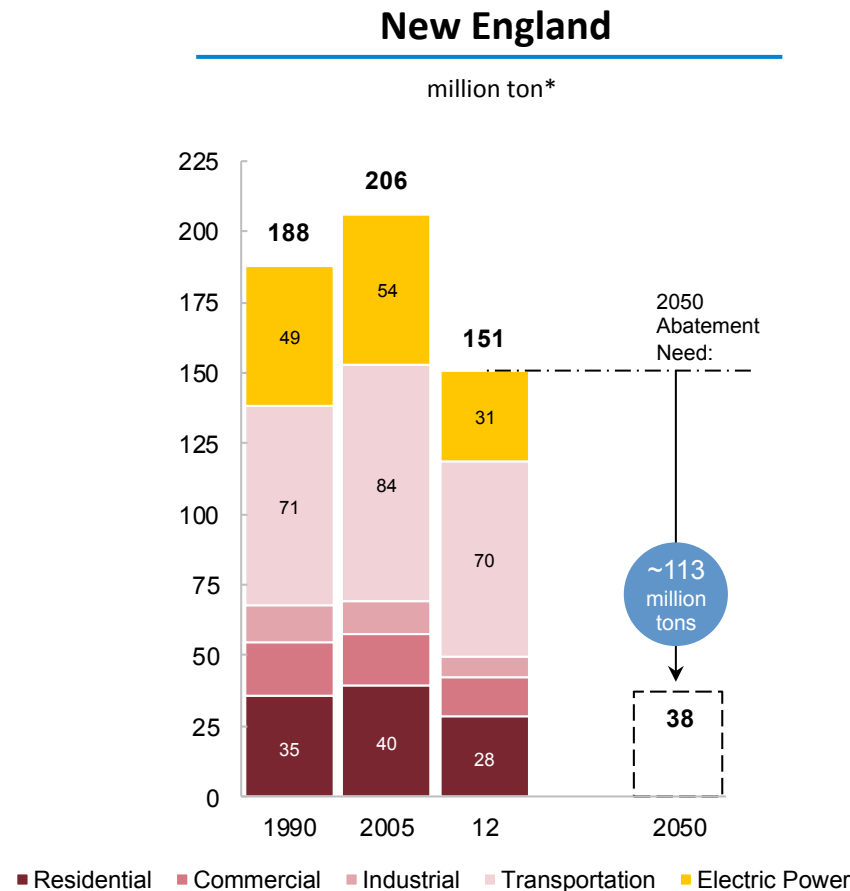


*All emissions are reported in "short ton" throughout this analysis regardless of whether they are labeled "ton" or "short ton."

Analysis Notes: Energy efficiency efforts that result in lower electricity usage are effectively captured in the emissions of the "Electric Power" sector.

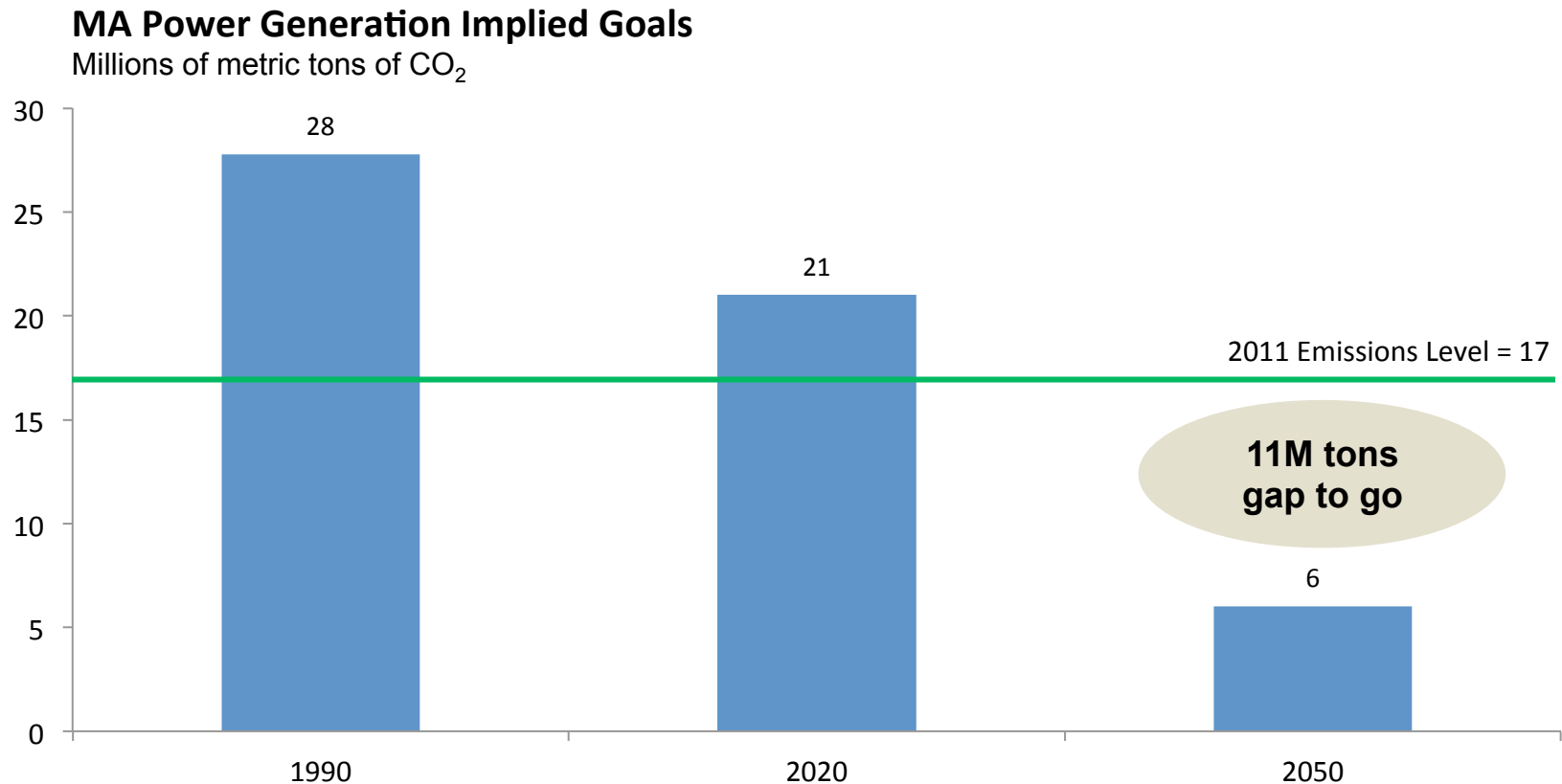
Overall Carbon Emissions

While electric sector is changing economy-wide CO2 emissions, by contrast, declined only about 20% between 1990 and 2012.



MA Carbon Emission Targets

MA has already achieved its 2020 power generation carbon emissions goal and only has 11M tons to go.



Source: MA DEP.

Reaching 2050 Target – Power Generation

Two levers are available to meet the 11M carbon reduction gap for the power generation sector.

Grid Modernization

Reduce Generation Demand

- Next Level of Energy Efficiency
 - Building energy codes, labeling, performance standards
 - Deeper energy retrofits
 - Behavioral/information-driven programs
 - Building operation & maintenance
 - New energy efficiency technologies
- Demand-Focused Programs
 - Demand Response
 - Time-Varying Rates
- Customer-Sited DG and Energy Storage

Increase Use of Clean Energy Resources

- Portfolio Approach to Clean Energy
 - Wind
 - Solar
 - Hydro
 - Other
- Broad Deployment of Energy Storage to Firm-Up Renewables
- Maximize Combined Heat & Power Opportunities

Grid Modernization as the Backbone

Ultimately, a modernized grid will be the backbone to enable the future 2050 carbon goal.

Grid Modernization Desired Outcomes

Reduce the Impact of Outages

Optimize Demand

Integrate Distributed Energy Resources

Workforce and Asset Management

Grid Modernization Highlights

Eversource and National Grid have proposed innovative grid modernization plans that will transform the grid.

**Innovative Time
Varying Rates**

**Advanced
metering
infrastructure**

**Volt/Var
Optimization**

**Advanced Grid
Resiliency and
Reliability**

**DER
Technology
Integration
Tools and
Systems**